Chapter 7

Activity 7-1 Investigating Roth Accounts

**Directions:** Complete the following steps to research companies that offer Roth IRAs and Roth 401(k)s.

1. Use the Internet to find information about three investment companies that offer Roth IRAs and Roth 401(k)s.

2. Complete the chart below.

|  |  |  |  |
| --- | --- | --- | --- |
| Company and Account Type | Minimum Initial Deposit | Monthly Amount Required | Annual Fees |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

3. Ask your instructor where to save your files. This could be on the school’s network or a flash drive of your own. Name your document *FirstnameLastname*\_Activity07-01.docx (i.e., JohnSmith\_Activity07-01.docx).