

Chapter 3

Data File 3-3 Completing a 1040EZ

Directions: Perform the following steps to complete a 1040EZ form.

- Go to the www.irs.gov website and print a 1040EZ form.
- Use the following taxpayer information for Marcus Clark to complete the tax return.
 - not claimed by anyone else as a dependent
 - single
 - no dependents
 - not eligible for any dependent-care credit
 - taxable interest is \$978.08
- Use the information on the following W-2 to complete the wages section of the tax return.

Sample W-2 Wage and Tax Statement			
Employee's first name and initial	Last Name	1 Wages, tips, and other compensation	2 Federal income tax withheld
Marcus W.	Clark	\$108,324.81	\$20,744.47

- Use the following tax table to determine total taxes for the year.

SAMPLE Tax Table						
If taxable income is:		And you are:				
At least	But less than	Single	Married Filing Jointly	Married Filing Separately	Head of Household	
99,800	99,850	21,671	17,331	22,083	19,809	
99,850	99,900	21,685	17,344	22,097	19,821	
99,900	99,950	21,699	17,356	22,111	19,834	
99,950	100,000	21,713	17,369	22,125	19,846	

- Complete the remaining portions of the 1040EZ form and submit it to your instructor.